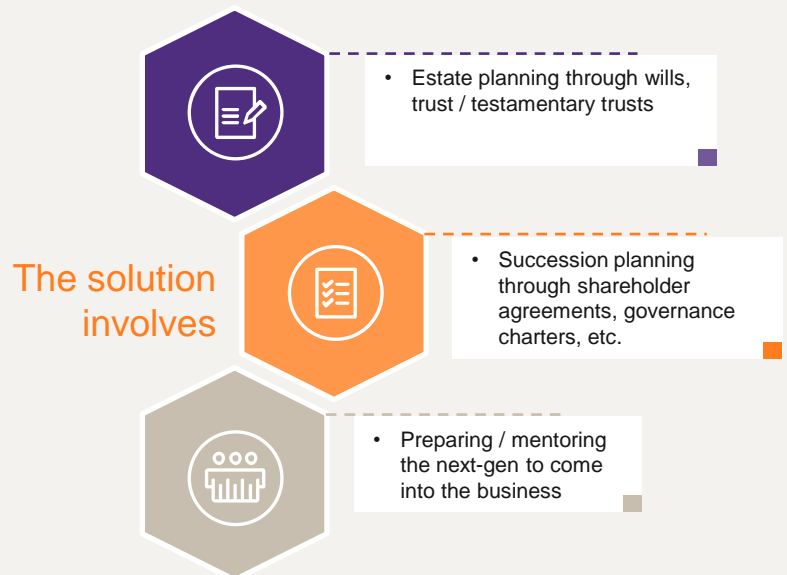


# Planning your succession

## Value proposition

Estate planning is a means to transition personal estate/assets to heirs. Succession planning, on the other hand, is wider and of more relevance, to business families, as it deals with the transfer of managerial responsibilities, business, and governance to the next generation.



## Our offerings

### Estate planning

**Structuring advisory** – Depending on the facts, structuring around estate planning based on the nature of assets, long-term plans, residential status of heirs, etc.

**Drafting wills/ Setting up trusts** – assisting with the set up of trusts and drafting of wills

### Succession planning

**Outlining interplay between family & business** – Vision statement, family governance charter, business governance charter, implementation framework and remuneration planning

**Aligning business and family legacy** to facilitate succession to the next generation

**NextGen development and mentorship** – preparing and mentoring the next-generation for entry into business

# Structuring

Help you devise the most optimal structure that helps transition your wealth to your heirs

Depending on your facts, it could vary from a trust structure to wills/ testamentary wills and even share in a company/ partnership firm

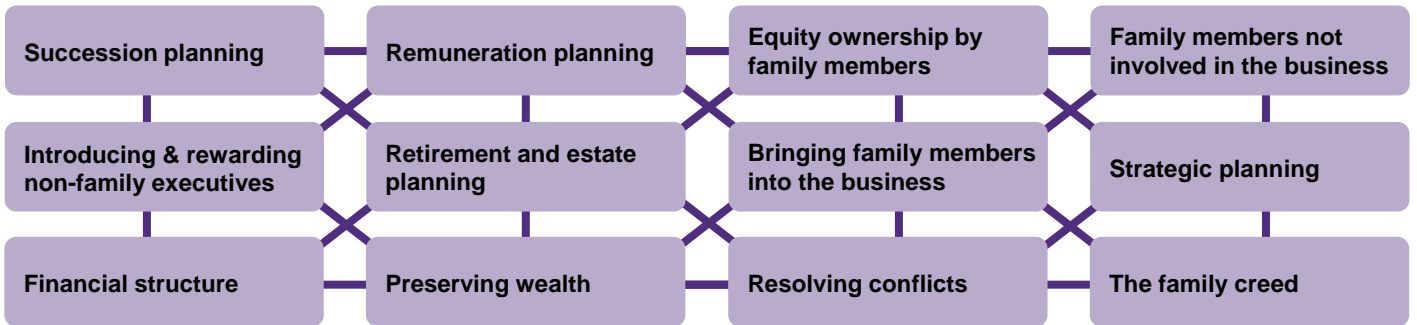
# Trust deed/ Wills

Drafting of trust deeds, registration with authorities & ongoing tax compliances

Drafting wills & testamentary wills



## The 12-factor framework...



## Why choose Grant Thornton

We work with high-net-worth individuals and families, business owners and family offices helping them on diverse matters such as second residences, family constitution and governance charter, setting up of trusts and wills, structuring and managing a family office and personal compliance tool.

## For more information, contact



**Pallavi Joshi Bakhru**

Partner and Leader, Private Client Services  
Grant Thornton Bharat

E: pallavi.bakhru@in.gt.com

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